



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of May 2012

Commission File 001 — 33175

Sterlite Industries (India) Limited

(Exact name of registrant as specified in the charter)

Not Applicable

(Translation of Registrant's name into English)

Republic of India

(Jurisdiction of incorporation or organization)

SIPCOT Industrial Complex
Madurai Bypass Road
T.V. Puram PO, Tuticorin,
Tamil Nadu 628 002, India
+91-22-0461 4242591
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the Registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicate below the file number assigned to registrant in connection with Rule 12g3-2(b): **Not applicable.**



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Signature

Exhibit Index : Nil

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Sterlite Industries (India) Limited

Other Events

Further to the Notice and Explanatory Statement concerning the proposed Scheme of Arrangement and Amalgamation amongst Sterlite Industries (India) Limited (the "Company"), The Madras Aluminium Company Limited, Sterlite Energy Limited, Vedanta Aluminium Limited and Sesa Goa Limited and their respective Shareholders and Creditors, the Information Statement containing further information about the Scheme and certain related matters will be made available on the Company's website at http://sterlite-industries.com/investor_relations/Event_Calendar.aspx shortly after the Company files its Annual Report on Form 20-F for the fiscal year ended March 31, 2012 with the US Securities and Exchange Commission (the "SEC"). The Company will also file a copy of the Information Statement with the SEC under cover of a Form 6-K which will be available to the public through the SEC's Electronic Data Gathering Analysis and Retrieval (EDGAR) system on the SEC's website at <http://www.sec.gov>."



STERLITE INDUSTRIES

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunder duly authorized.

Date: May 23, 2012

STERLITE INDUSTRIES (INDIA) LIMITED

By: /s/ Din Dayal Jalan

Name: Din Dayal Jalan

Title: Chief Financial Officer



Exhibit 99.1

STERLITE INDUSTRIES (INDIA) LIMITED

Announces the Court Convened Meeting of its Shareholders

17 May 2012

Tuticorin, 17 May 2012: Sterlite Industries (India) Limited (“SIIL” or the “Company”) announces that in terms of the orders of the Hon’ble High Court of Madras dated April 26, 2012

A: Scheme of Amalgamation and Arrangement

A meeting of the Equity Shareholders of Sterlite Industries (India) Limited is being convened and will be held at Tamira Club, Tamira Niketan, SIPCOT, Industrial Complex, Madurai- Bypass Road, T. V. Puram P. O. Tuticorin – 628002 on 21st June, 2012 at 10.00 AM, for the purpose of considering and if thought fit, approving with or without modification(s), the proposed arrangement embodied in the Scheme of Amalgamation and Arrangement amongst Sterlite Industries (India) Limited, The Madras Aluminium Company Limited, Sterlite Energy Limited, Vedanta Aluminium Limited and Sesa Goa Limited and their respective Shareholders and Creditors.

Investor contact:

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Tel: +91 22 6646 1531

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AGM – Investor Relations

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Tel: +91 22 6646 1531

About Sterlite Industries

Sterlite Industries (India) Limited is India’s largest diversified metals and mining company. The company produces aluminium, copper, zinc, lead, silver, and commercial energy and has operations in India, Australia, Namibia, South Africa and Ireland. The company has a strong organic growth pipeline of projects. Sterlite Industries is listed on the Bombay Stock Exchange and National Stock Exchange in India and the New York Stock Exchange in the United States. For more information, please visit www.sterlite-industries.com

Disclaimer

This press release contains “forward-looking statements” – that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as “expects,” “anticipates,” “intends,” “plans,” “believes,” “seeks,” “should” or “will.” Forward-looking statements by their nature address matters that are, to different degrees, uncertain. For us, uncertainties arise from the behavior of financial and metals markets including the London Metal Exchange, fluctuations in interest and or exchange rates and metal prices; from future integration of acquired businesses; and from numerous other matters of national, regional and global scale, including those of a political, economic, business, competitive or regulatory nature. These uncertainties may cause our actual future results to be materially different that those expressed in our forward-looking statements. We do not undertake to update our forward-looking statements.



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STERLITE INDUSTRIES

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Exhibit 99.2

STERLITE INDUSTRIES (INDIA) LIMITED

Registered Office: SIPCOT Industrial Complex, Madurai By Pass Road, T. V Puram P.O, Tuticorin – 628 002, Tamil Nadu

**COURT CONVENED MEETING OF THE EQUITY SHAREHOLDERS OF
STERLITE INDUSTRIES (INDIA) LIMITED**

Day : Thursday
Date : 21st June, 2012
Time : 10 AM
Venue : Tamira Club, Tamira Niketan, SIPCOT, Industrial Complex,
Madurai- Bypass Road, T. V. Puram P. O. Tuticorin – 628002

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IN THE HIGH COURT OF JUDICATURE AT MADRAS
(ORDINARY ORIGINAL CIVIL JURISDICTION)

C.A. No.393 of 2012

IN THE MATTER OF COMPANIES ACT, 1956

AND

IN THE MATTER OF SECTION 391 to 394 READ
WITH SECTION 78, 100 TO 103 OF THE
COMPANIES ACT, 1956

AND

IN THE MATTER OF SCHEME OF
AMALGAMATION AND ARRANGEMENT

AMONGST

STERLITE INDUSTRIES (INDIA) LIMITED
(SIIL/ Amalgamating Company 1)

AND

THE MADRAS ALUMINIUM COMPANY
LIMITED
(MALCO / Amalgamating Company 2)

AND

STERLITE ENERGY LIMITED
(SEL / Amalgamating Company 3)

AND

VEDANTA ALUMINIUM LIMITED
(VAL / Demerged Company)

AND

SESA GOA LIMITED
(SGL / Amalgamated Company)

AND

THEIR RESPECTIVE SHAREHOLDERS AND
CREDITORS

STERLITE INDUSTRIES (INDIA) LIMITED,)
Registered Office: SIPCOT Industrial Complex,)
Madurai By Pass Road, T V Puram P.O.,)
Tuticorin – 628 002, Tamil Nadu. Represented) Applicant Company/
by its Authorised Signatory Mr. M Esakkiappan) Amalgamating Company 1.



NOTICE CONVENING THE MEETING OF EQUITY SHAREHOLDERS OF
STERLITE INDUSTRIES (INDIA) LIMITED

To,

The Equity Shareholders of Applicant Company,

TAKE NOTICE that by an Order made on 26th April, 2012, the Hon'ble High Court of Judicature at Madras has directed that a meeting of the Equity Shareholders of **Sterlite Industries (India) Limited**, the Applicant Company, be held at Tamira Club, Tamira Niketan, SIPCOT, Industrial Complex, Madurai- Bypass Road, T. V. Puram P. O. Tuticorin - 628002, on Thursday, 21st June, 2012 at 10 AM for the purpose of considering and if thought fit, approving, with or without modification(s), the amalgamation and arrangement proposed to be made amongst Sterlite Industries (India) Limited, The Madras Aluminium Company Limited, Sterlite Energy Limited, Vedanta Aluminium Limited and Sesa Goa Limited and their respective Shareholders and Creditors ('Scheme').

TAKE FURTHER NOTICE that in pursuance of the said Order, a meeting of the Equity Shareholders of Sterlite Industries (India) Limited ('the Applicant Company' or 'Amalgamating Company 1') will be held at Tamira Club, Tamira Niketan, SIPCOT, Industrial Complex, Madurai- Bypass Road, T. V. Puram P. O. Tuticorin - 628002, on Thursday, 21st June, 2012 at 10 AM, when you are requested to attend.

TAKE FURTHER NOTICE that you may attend and vote at the said meeting in person or by proxy provided that a proxy in the prescribed form, duly signed by you, is deposited at the Registered Office of the Applicant Company at SIPCOT Industrial Complex, Madurai By Pass Road, T V Puram P.O., Tuticorin – 628 002, Tamil Nadu, not later than 48 hours before the said meeting.

This Court has appointed Mr. P. Ramnath of the Applicant Company, and failing him, Mr. M. S. Mehta of the Applicant Company, and failing him, Mr. D. D. Jalan of the Applicant Company, to be the Chairman of the said meeting.

A copy each of the Scheme of Amalgamation and Arrangement, Statement under Section 393, Form of Proxy and Attendance Slip are enclosed.

Dated this 15th day of May, 2012

sd/-

Chairman appointed for the meeting

Note: All alterations made in the Form of Proxy should be initialed.

Enclosures: As above

Registered Office:

SIPCOT Industrial Complex, Madurai By Pass Road,
T. V Puram P.O, Tuticorin – 628 002, Tamil Nadu

Notes:

Important Information to equity shareholders

- Only registered shareholders of the Applicant Company may attend and vote (either in person or by proxy or by Authorised Representative under section 187 of the Companies Act, 1956) at the shareholders meeting.



AND

Sesa Goa Limited ('SGL' or 'Amalgamated Company')

AND

their respective shareholders and creditors.

STERLITE INDUSTRIES (INDIA) LIMITED, a)
 company incorporated under the provisions of the)
 Companies Act, 1956 and having its Registered)
 Office at SIPCOT Industrial Complex, Madurai By)
 Pass Road, T. V Puram P.O, Tuticorin – 628 002,)
 Tamil Nadu) Applicant Company/
) Amalgamating Company 1.

EXPLANATORY STATEMENT UNDER SECTION 393 OF THE COMPANIES ACT, 1956 [“the Act”]

- Pursuant to an Order dated 26th April, 2012 passed by the Hon’ble High Court of Judicature at Madras in the Company Summons for Direction referred to hereinabove, a meeting of the Equity Shareholders of Sterlite Industries (India) Limited, the Applicant Company, is being convened and held at Tamira Club, Tamira Niketan, SIPCOT, Industrial Complex, Madurai-Bypass Road, T. V. Puram P. O. Tuticorin - 628002, on Thursday, 21st June, 2012 at 10 AM for the purpose of considering and if thought fit, approving with or without modification(s), the proposed Scheme of Amalgamation and Arrangement amongst Sterlite Industries (India) Limited ('SIL' or 'the Amalgamating Company 1'), The Madras Aluminium Company Limited ('MALCO' or 'the Amalgamating Company 2'), Sterlite Energy Limited ('SEL' or 'the Amalgamating Company 3'), Vedanta Aluminium Limited ('VAL' or 'the Demerged Company') and Sesa Goa Limited ('SGL' or 'the Transferee Company') and their respective Shareholders and Creditors ('the Scheme' or 'this Scheme').The other definitions contained in the Scheme will apply to this Explanatory Statement also.
- The resolution to be submitted at the said meeting will read as follows :

‘RESOLVED THAT subject to the approval of the Hon’ble High Court of Judicature at Madras, the arrangement as embodied in the Scheme of Amalgamation and Arrangement amongst Sterlite Industries (India) Limited, The Madras Aluminium Company Limited, Sterlite Energy Limited, Vedanta Aluminium Limited and Sesa Goa Limited and their respective Shareholders and Creditors placed before the meeting and initialed by the Chairman of the meeting for the purpose of identification, be and is hereby approved’.

‘RESOLVED FURTHER THAT any one of the Directors or Company Secretary of Sterlite Industries (India) Limited be and are hereby severally authorised to do all such acts, deeds and things as are

DOCUMENTS TO BE KEPT AT THE REGISTERED OFFICE OF THE COMPANY

Documents available for inspection for Sterlite shareholders and ADS holders at the registered office of Sterlite (SIPCOT Industrial Complex, Madurai Bypass Road, TV Puram P.O., Tuticorin - 628 002, Tamil Nadu, India) between 11 a.m. and 1 p.m. on all working days (except Saturdays) until the days before the Sterlite Scheme Meeting, i.e. until 20 June 2012

	STERLITE	SGL	MALCO	SEL	VAL
1	✓	NA	NA	NA	NA
2			✓		
3	✓	✓	✓	✓	✓
4	✓	✓	✓	✓	✓
5	✓	✓	✓	✓	✓
6	✓		NA	NA	NA
7			✓		
8			✓		
9			✓		
10	✓	NA	NA	NA	NA
11			✓		